

# RealInsight

JAN- MAR | Q1 2026

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## RESIDENTIAL



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# All-India Residential Market Activity & Overview

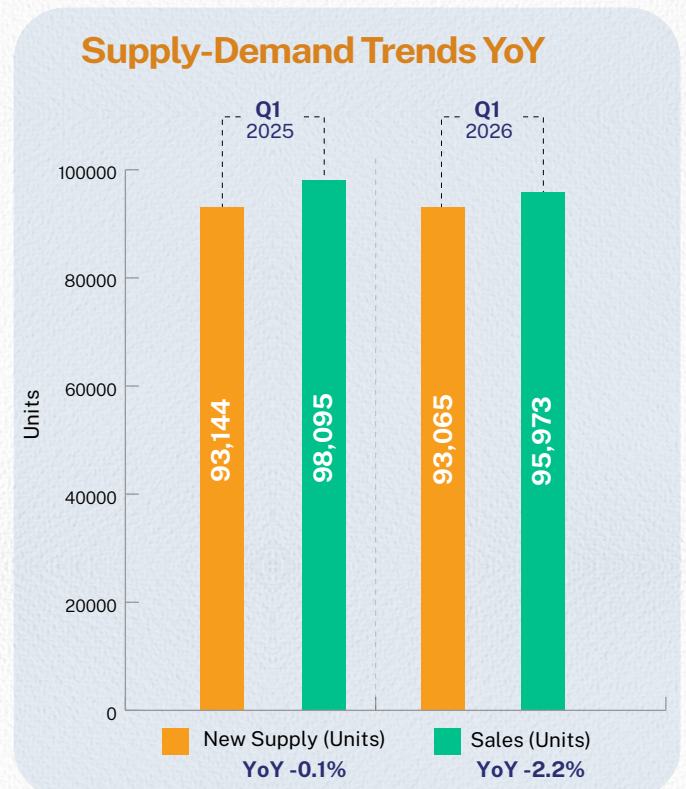
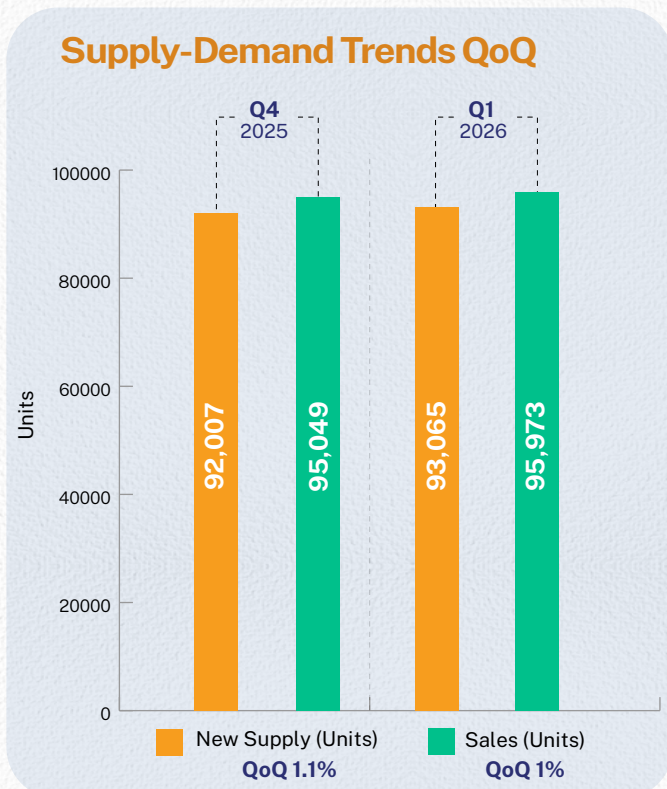
India's residential real estate market entered 2026 maintaining robust momentum built through 2025. Q1 2026 recorded 93,065 new unit launches and 95,973 unit sales across the top eight cities - the market has successfully transitioned from post-pandemic exuberance to a structurally mature, demand-anchored growth cycle.

Against Q4 2025 (QoQ base), new supply rose +1.1% from 92,007 units and sales improved +1.0% from 95,049 units. Year-on-year vs Q1 2025, supply is flat at -0.1% from 93,144 and sales moderated -2.2% from 98,095 - healthy normalisation, not structural weakening.

The aggregate transactional value continued its upward climb, driven by premium segment dominance. The weighted average price

reached a historic ₹10,050/sq ft - the first crossing of the five-digit benchmark. GST cement rationalisation (28%→18%) from Sep 2025 transmitted fully into Q1 2026 project economics, offering developers meaningful input cost relief and supporting competitive pricing.

Bengaluru led all cities with +12.0% QoQ sales growth and +33.0% YoY, driven by robust employment in Global Capability Centres (GCCs) and a thriving startup ecosystem. Pune posted the strongest QoQ price appreciation at 9%. Supply in Mumbai MMR rebounded 10.0% QoQ in Q1 2026, though it remains 13.2% lower YoY-reflecting a market stabilizing after 2024's elevated launch activity.



## GST Rationalisation-Active Transmission

**Cement 28%→18%** (Sep 22, 2025): Assuming construction costs of ~₹2,500/sq ft, the GST reduction translates to an estimated 2-3% reduction in overall construction cost - a meaningful but measured relief on the single-largest input, helping protect developer margins rather than drive significant price cuts.

**Marble & Granite 12%→5%:** Benefits premium fit out economics across ₹1-3Cr segment launches, improving specification quality without price escalation.

**Margin buffer, not price reduction:** The cost relief is expected to be absorbed primarily as a buffer against further price escalation rather than translating into direct price cuts for buyers - no significant end-buyer price reduction has been observed in the market so far. The benefit may support launches in the mid-income segment over the medium term.

## Registration Bill 2025-Gaining Momentum

**Digital registration pilots** in multiple states using Aadhaar-linked frameworks - reducing turnaround times and improving title clarity across primary and secondary markets.

**Centralized digital property records** reducing litigation risk and broadening the institutional investment universe in residential assets across Tier-1 markets.

**Secondary market velocity improving** in Bengaluru Sarjapur Road, MMR Navi Mumbai, and Delhi NCR Dwarka Expressway corridors - early beneficiaries of transparency reforms.

# Macroeconomic Environment: A Foundation of Stability

India sustained its position as the world's fastest-growing major economy in Q1 2026. Stable monetary policy, anchored inflation, and robust government capital expenditure provided a predictable operating environment for both homebuyers and developers.

## Snapshot of Key Macroeconomic Indicators

Indicator	FY25	FY26 (Forecast)	Significance for Real Estate
Real GDP Growth (%)	6.5%	6.8 – 7.2%	Supports income growth and end-user housing demand
Construction GVA Growth (%)	9.4%	9.8%	Direct measure of supply-side health and developer activity
Private Consumption Growth (%)	7.2%	7.7%	Primary driver of housing demand and buyer sentiment
CPI Inflation (Average %)	2.4% (Apr-Jul)	~3.2%	Low inflation supports affordability and stable EMIs
RBI Repo Rate (End of Period %)	6.25%	5.25%	Determines home loan interest rates and EMI predictability
Fiscal Deficit (% of GDP)	4.8% (RE)	4.4% (BE)	Macroeconomic stability and investor confidence signal

## High-Level Performance Summary

Q1 2026 maintained near-identical levels to Q4 2025 - supply +1.1% QoQ, sales +1.0% QoQ - confirming India's residential market has found a stable plateau around 92,000–96,000 units per quarter. This is structural stabilisation, not stagnation.

The YoY near-parity (supply -0.1%, sales -2.2% vs Q1 2025) confirms the market's transition from high-growth to mature, quality-driven cycle. The historic ₹10,050/sq ft weighted average price milestone signals that value creation - not volume - now drives market health.

Bengaluru emerged as the undisputed Q1 2026 growth leader. Pune's strongest-among-peers QoQ price jump 9% and MMR's supply surge (+10.0% QoQ) confirm that western and southern India continue anchoring the nation's residential real estate momentum.

# Residential Market Snapshot

Comparative snapshot of key performance indicators for India's top eight residential markets.

QoQ = Q1 2026 vs Q4 2025 | YoY = Q1 2026 vs Q1 2025

<span style="color: orange;">■</span>	New Supply (Q4 2025)
<span style="color: green;">■</span>	New Supply (Q1 2026)
<span style="color: grey;">■</span>	Price (INR/sq ft, Q1 2026)
<span style="color: brown;">■</span>	Sales (Q4 2025)
<span style="color: olive;">■</span>	Sales (Q1 2026)
<span style="color: yellow;">■</span>	YoY Change in Price (%)
<span style="color: blue;">■</span>	City's Share in Total Sales (Q1 2026, %)



## Ahmedabad

4,571	4,662	4,949
8,017	8,221	8.3%
		8.6%



## Mumbai

24,717	27,189	15,120
25,617	26,116	20%
		27.2%



## Pune

15,469	15,778	7,957
13,043	13,565	11.9%
		14.1%



## Delhi-NCR

10,451	10,230	9,534
9,222	9,447	17.6%
		9.9%



## Kolkata

3,043	2,697	6,222
3,793	2,883	6.6%
		3.0%



## Hyderabad

12,578	12,452	8,240
14,453	13,297	11.2%
		13.9%



## Bengaluru

15,567	15,806	9,785
13,931	15,603	24.2%
		16.3%



## Chennai

5,611	4,251	7,416
6,973	6,841	3.4%
		7.1%

**93,065 Units** | New Supply Q1 2026  
 +1.1% QoQ (vs 92,007)  
 ≈ -0.1% YoY (vs 93,144)

**95,973 Units** | Total Sales Q1 2026  
 +1.0% QoQ (vs 95,049)  
 -2.2% YoY (vs 98,095)

**₹10,050/sq ft** | WTD. Avg. Price Q1 2026  
 Historic first above ₹10,000/sq ft

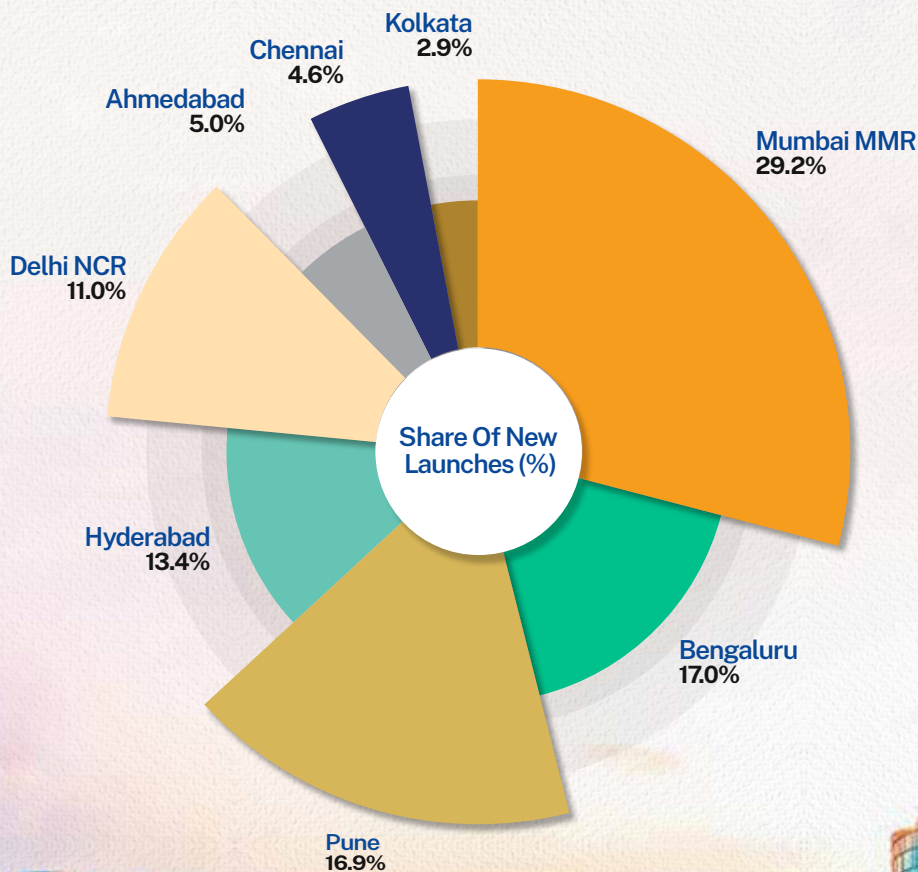
# New Supply

Q1 2026 recorded 93,065 new residential units launched across India's top eight cities +1.1% QoQ from 92,007 (Q4 2025) and virtually flat at -0.1% YoY from 93,144 (Q1 2025). This annual stability signals the market has reached a mature equilibrium in launch velocity.

Mumbai MMR led with 29.2% of all Q1 2026

launches and a strong +10.0% QoQ surge from 24,717 to 27,189 units. Bengaluru (+1.5% QoQ) and Pune (+2.0% QoQ) maintained steady cadences. Delhi NCR posted a strong +28.6% YoY increase from Q1 2025, driven by luxury launches. Chennai's -24.2% QoQ dip is natural post-Q4 2025 consolidation. Ahmedabad's +95.6% YoY reflects the very low Q1 2025 base of only 2,384 units.

## City-wise Share of New Launches - Q1 2026



# Sales

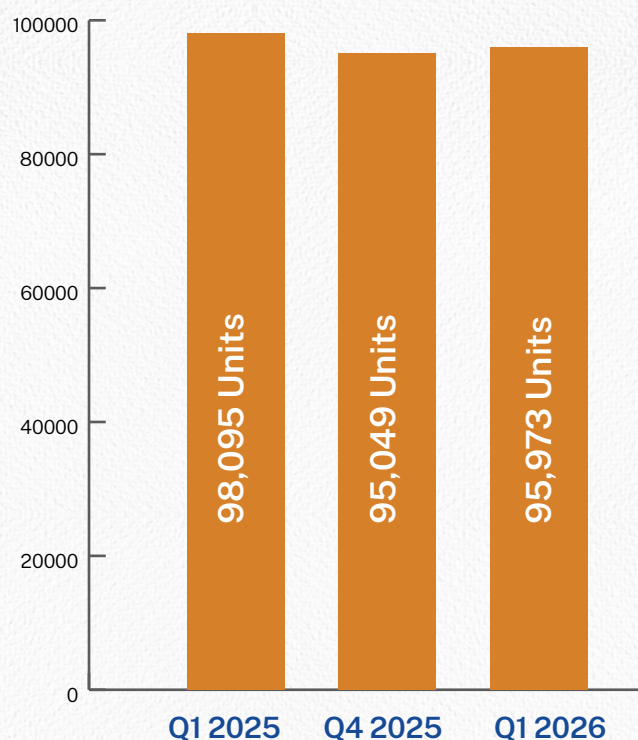
Sales in Q1 2026 reached 95,973 units - +1.0% QoQ from 95,049 (Q4 2025) and -2.2% YoY from 98,095 (Q1 2025). The near-flat YoY confirms a stable, high-volume plateau. Bengaluru surged +12.0% QoQ and +33.0% YoY. Delhi NCR improved +2.4% QoQ and

+11.4% YoY. Hyderabad consolidated -8.0% QoQ after its exceptional H2 2025 run, but remains +24.9% YoY. Chennai showed +43.3% YoY growth vs the weak Q1 2025 base despite a marginal -1.9% QoQ dip.

## Comparative Sales Performance

Residential sales remained broadly stable across the three quarters, with total sales moderating from 98,095 units in Q1 2025 to 95,049 units in Q4 2025 (-3.1%), before recovering marginally to 95,973 units in Q1 2026 (+1.0% QoQ). While Q4 2025 reflected demand normalization after a high base, Q1 2026 saw selective recovery across key markets driven by sustained end-user demand and improving buyer sentiment.

The overall market trend indicates a transition from rapid post-pandemic expansion toward a more balanced and sustainable growth cycle, with demand remaining resilient despite elevated property prices and global macroeconomic uncertainty.



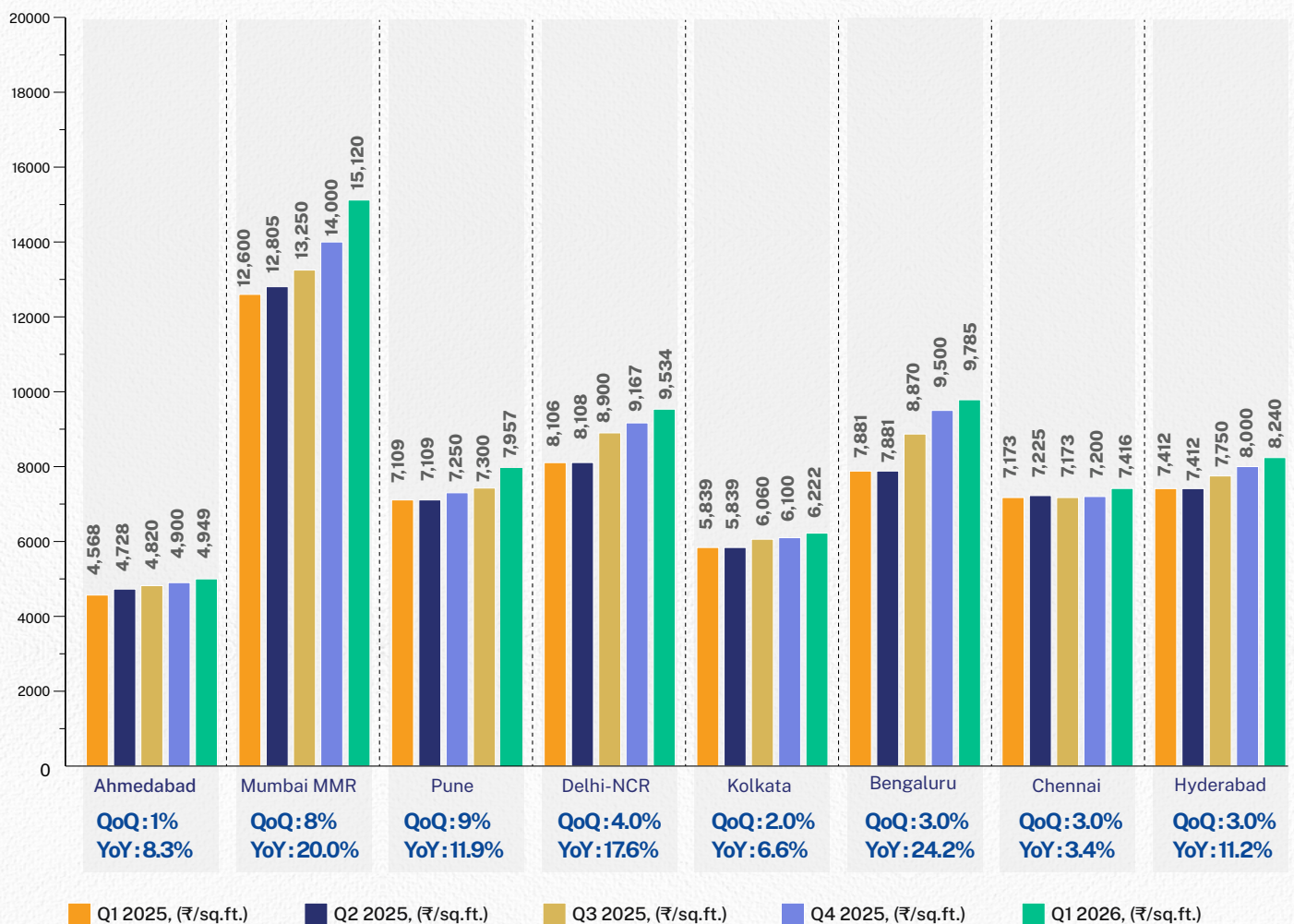
# Prices & Inventory

Property prices sustained a broad-based upcycle in Q1 2026, with all eight major cities registering positive year-on-year appreciation-underscoring the depth and resilience of underlying demand.

Ahmedabad, while witnessing a marginal sequential moderation from the elevated base of Q4 2025, continues to exhibit healthy annual growth of +8.3%, indicating a phase of price consolidation rather than any structural correction.

Year-on-year appreciation across markets remained wide-ranging-from +3.4% in Chennai to a sharp +24.2% in Bengaluru-highlighting divergent momentum driven by local demand-supply dynamics. The weighted average reached a landmark ₹10,050/sq ft - the first time this historic benchmark has been crossed.

## Full Residential Price Trend - Q1 to Q4 2025 & Q1 2026 (₹/sq ft)



## Unsold Inventory Analysis

Unsold inventory levels across India's top eight residential markets in Q1 2026 reflected a broadly balanced market environment. New supply additions remained calibrated - with total launches of 93,065 units closely aligned with sales absorption of 95,973 units - resulting in a net positive absorption outcome for the quarter. This near-parity between supply and demand prevented any meaningful build-up of unsold stock, suggesting that developers continued to phase launches with a degree of demand discipline.

From a market health perspective, inventory overhang remained within manageable limits. Sales velocity, while modestly lower on a year-on-year basis (-2.2% vs Q1 2025), remained structurally resilient at near-peak levels - indicating that buyers stayed active even as the market normalised from post-pandemic highs. The steady pace of absorption across most cities suggests that incremental supply additions were being absorbed without creating visible stress in the broader market.

A closer examination of inventory dynamics, however, reveals segment-level divergence. A disproportionate share of new launches in Q1 2026 - particularly in Mumbai MMR, Bengaluru, and Delhi NCR - remained concentrated in the premium and upper mid-income segments. Unsold stock in higher ticket-size categories is

therefore expected to exhibit slower absorption cycles, given longer buyer decision timelines and lower transactional liquidity compared to mass-market housing. This does not signal systemic stress, but it does underscore the need for pricing discipline and targeted demand conversion in the luxury and near-luxury segments as the market progresses into H2 2026.

Overall, the combination of near-flat supply growth, stable absorption, and continued price appreciation across all eight cities indicates that inventory levels remained well managed through Q1 2026. Developers demonstrated a preference for maintaining price integrity and project viability over volume-driven liquidation - a posture that is consistent with a maturing market operating within a broadly comfortable supply-demand equilibrium.

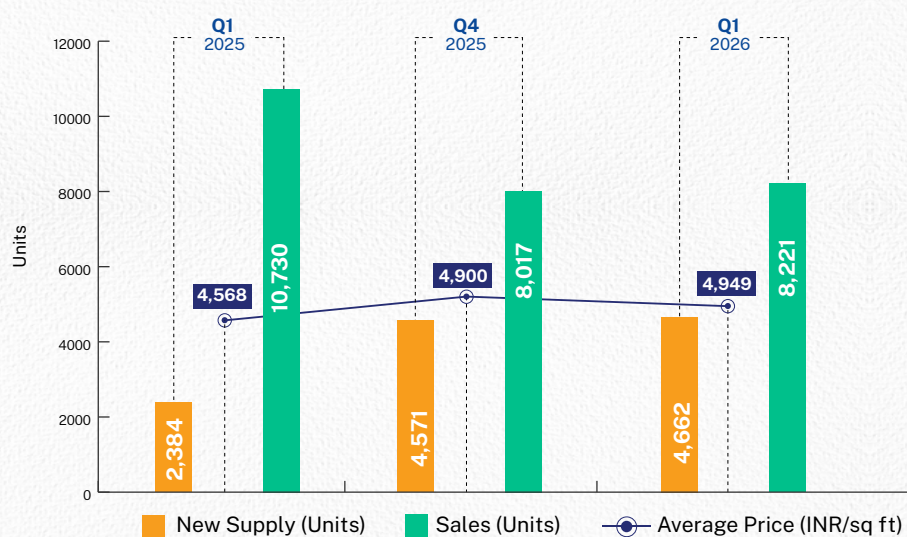


# City-wise Annual Performance Highlights

## Ahmedabad Most Affordable Top-8 Market

### Residential Sales Performance | Q1 2026

- Sales: 8,221 units (-23.4% YoY, 2.5% QoQ)
- New Supply: 4,662 units (95.6% YoY, 2.0% QoQ)



### Market Insight:

Q1 2026 presents a constructive picture for Ahmedabad - supply, sales, and prices all improved sequentially, pointing to a market that has absorbed the moderation of CY 2025 and is finding its footing at a more sustainable demand level. The city's affordability position remains unmatched among top-8 markets, providing a durable structural anchor for end-user demand. While YoY sales comparisons remain negative, the directional sequential recovery is the more meaningful signal at this stage of the cycle — one that points toward stabilization rather than continued decline.

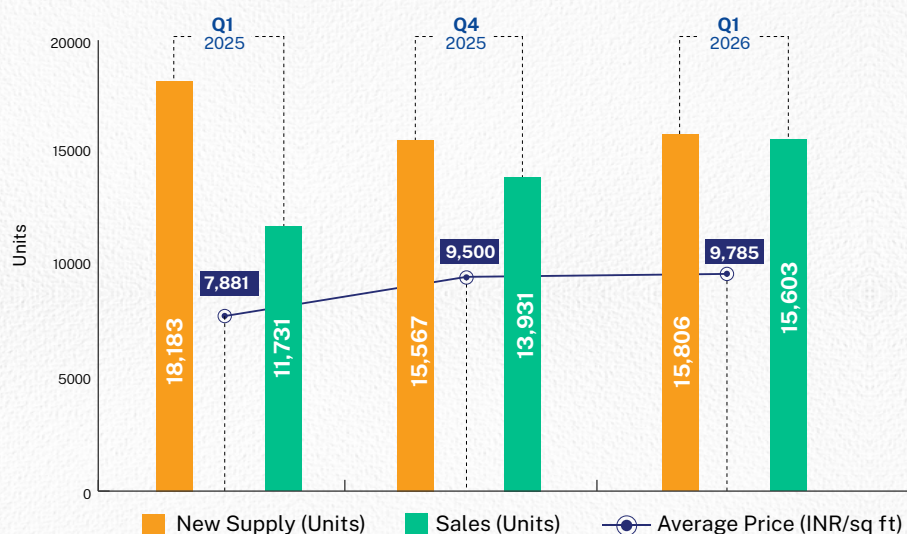


# Bengaluru

## Top Sales Performer Q1 2026

### Residential Sales Performance | Q1 2026

- Sales: 15,603 units (33% YoY, 12.0% QoQ)
- New Supply: 15,806 units (-13.1% YoY, 1.5% QoQ)



### Market Insight:

Bengaluru is Q1 2026's standout performer across all three dimensions. The simultaneous achievement of peak sequential sales growth, supply-sales near-parity, and the strongest YoY price appreciation nationally. The GCC and startup employment engine continues to prove more durable than conventional IT hiring cycles, providing Bengaluru with a structurally differentiated demand base that is less susceptible to sector-specific disruption.

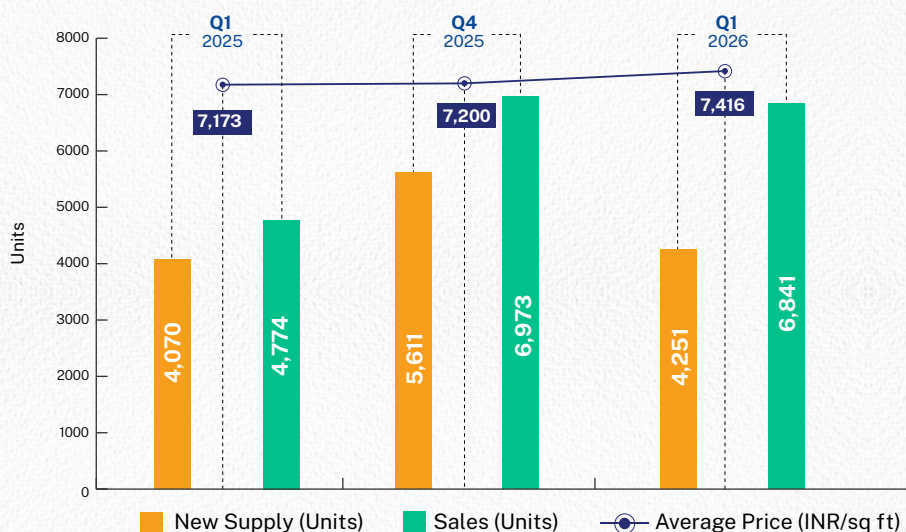


# Chennai

Strong YoY Sales Growth +43.3%

## Residential Sales Performance | Q1 2026

- Sales: 6,841 units (43.3% YoY, -1.9% QoQ)
- New Supply: 4,251 units (4.4% YoY, -24.2% QoQ)



### Market Insight:

Chennai's Q1 2026 narrative is defined by a clear divergence between soft supply and resilient demand, with 6,841 units sold against just 4,251 launches – indicating that absorption was driven by existing inventory rather than fresh supply. This reflects a healthy market where buyer conviction remains intact and the current pipeline continues to find traction. The pre-election environment during the General Elections contributed to a measured slowdown in launches and decision-making. With improving policy visibility post-elections, developers are expected to accelerate new supply, while sustained end-user demand positions the city for a stronger, more broad-based growth cycle.

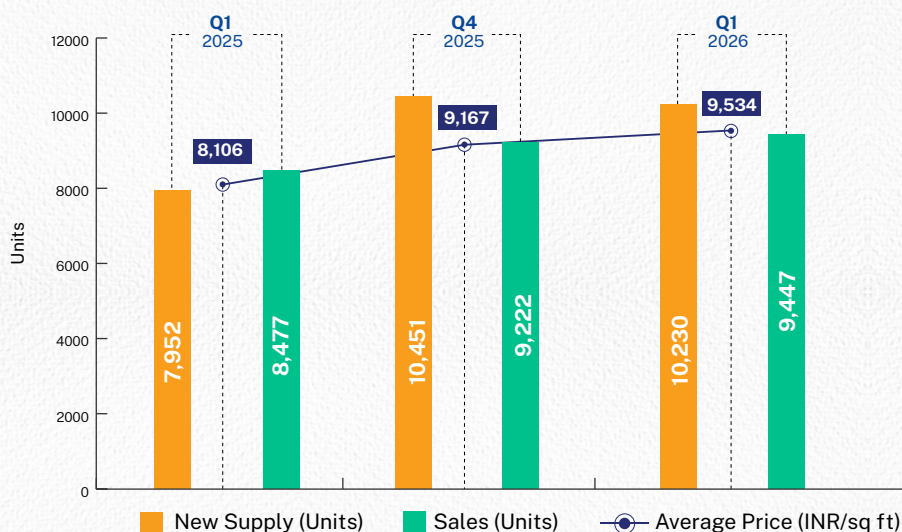


# Delhi NCR

Strong YoY Price Growth +17.6%

## Residential Sales Performance | Q1 2026

- Sales: 9,447 units (11.4% YoY, 2.4% QoQ)
- New Supply: 10,230 units (28.6% YoY, -2.1% QoQ)



### Market Insight:

Delhi NCR's Q1 2026 performance confirms the durability of its premium demand cycle. The combination of positive QoQ and YoY sales growth, supply running marginally below the prior quarter, and strong price appreciation points to a market where demand is structurally absorbing available premium inventory without creating overhang.

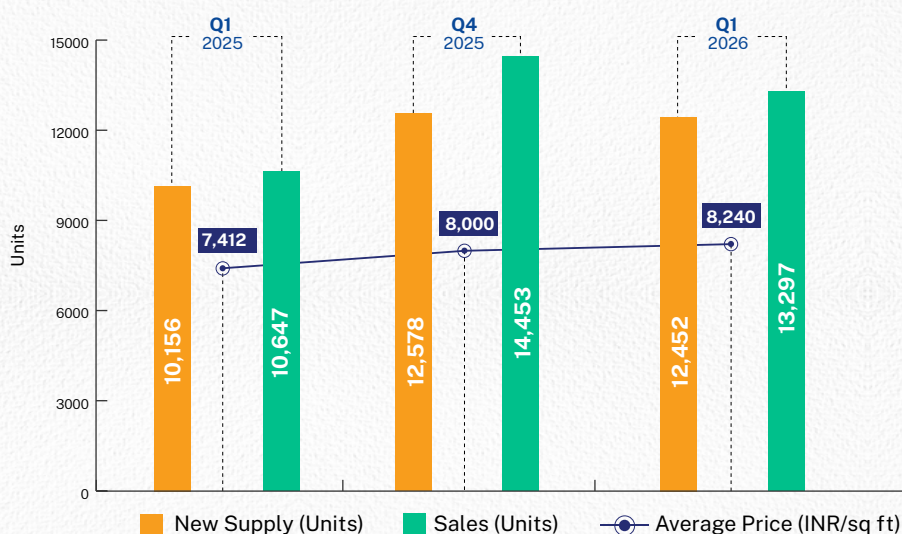


# Hyderabad

Strong YoY Growth +24.9% Sales

## Residential Sales Performance | Q1 2026

- Sales: 13,297 units (24.9% YoY, -8.0% QoQ)
- New Supply: 12,452 units (22.6% YoY, -1.0% QoQ)



### Market Insight:

QoQ sales moderation (-8.0% to 13,297) follows elevated Q4 2025 levels — healthy consolidation, not reversal. The YoY growth of +24.9% vs Q1 2025 (10,647 units) confirms Hyderabad's strong structural demand trajectory driven by IT, pharma, and data centre ecosystem growth.

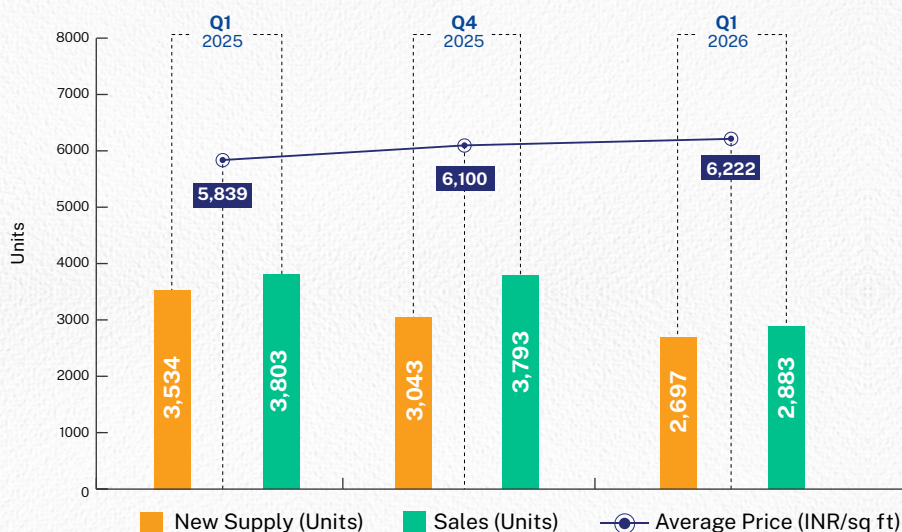


# Kolkata

## Infrastructure Catalyst Awaited

### Residential Sales Performance | Q1 2026

- Sales: 2,883 units (-24.2% YoY, -24.0% QoQ)
- New Supply: 2,697 units (-23.7% YoY, -11.4% QoQ)



### Market Insight:

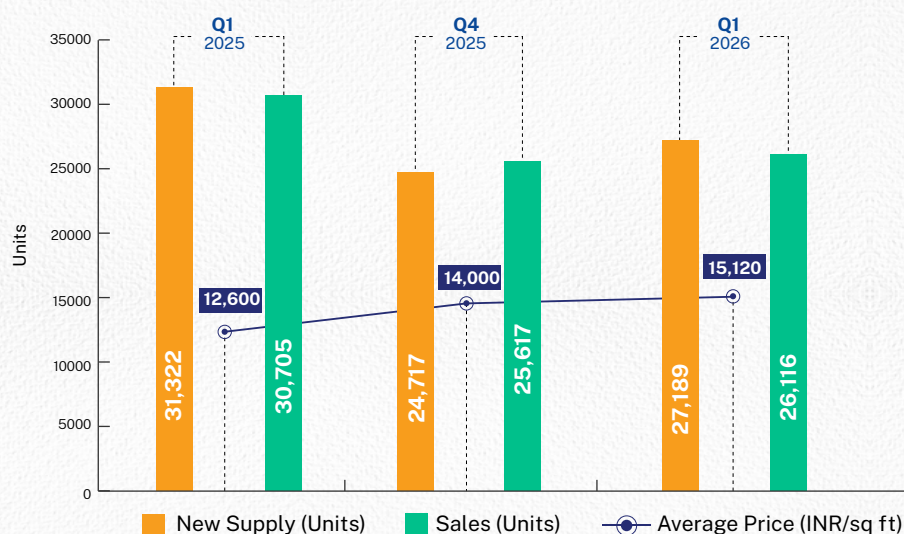
Kolkata's has a documented history of election-driven pauses followed by sharp recovery in transaction volumes once the electoral cycle concludes. The preservation of price levels through this slowdown = with appreciation of +6.6% YoY - confirms that market fundamentals remain intact. The pending completion of the Joka-Esplanade Metro Phase 2 and New Garia-Airport line in H2 2026 represent the most significant near-term demand catalysts, expected to unlock latent buyer interest in South Kolkata and the eastern corridor.

# MMR

## Largest Market by Volume & Value

### Residential Sales Performance | Q1 2026

- Sales: 26,116 units (-14.9% YoY, 1.9% QoQ)
- New Supply: 27,189 units (-13.2% YoY, 10.0% QoQ)



### Market Insight:

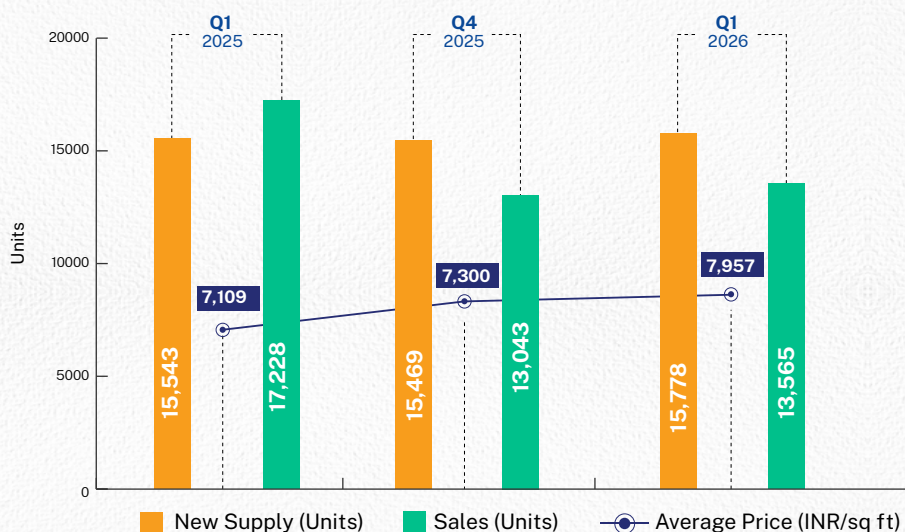
MMR's Q1 2026 performance reinforces its position as the anchor of India's residential market by volume and value. The simultaneous sequential recovery in both supply (+10.0% QoQ) and sales (+1.9% QoQ), alongside continued strong price appreciation (+20.0% YoY), confirms that the market is operating from a position of structural strength. While YoY volume comparisons remain negative, this reflects base-effect normalization against an exceptional 2025 — not a loss of demand momentum.

# Pune

Highest QoQ Price Growth 9%

## Residential Sales Performance | Q1 2026

- Sales: 13,565 units (-21.3% YoY, 4.0% QoQ)
- New Supply: 15,778 units (1.5% YoY, 2.0% QoQ)



## Market Insight:

Pune's Q1 2026 story is one of volume recovery meeting price re-rating. The city's stable and disciplined supply pipeline - the most consistent run-rate nationally - has prevented the kind of inventory accumulation that would dampen pricing power. At ₹7,957/sq ft, Pune is now approaching its first potential crossing of the ₹8,000/sq ft milestone, a psychological and structural price inflection point. The key question for Q2 2026 is whether sales volumes can sustain recovery at higher price points, or whether affordability sensitivity in the core mid-income segment begins to moderate absorption.



# Outlook

As the residential market enters Q2 2026, the outlook is one of cautious optimism — shaped by sustained structural demand, progressive policy tailwinds, and a maturing premium segment. Q1 2026's sequential stability (supply +1.1% QoQ, sales +1.0% QoQ) confirms that the market has absorbed the normalisation from post-pandemic highs and is operating from a position of balance. The remainder of 2026 will be defined by whether this equilibrium deepens into a new growth cycle or consolidates further at current volume levels.

## Opportunities

Infrastructure completion cycles - Bengaluru Metro Phase 3, Pune Line 3 extension, Chennai Phase 2 (Poonamallee–Porur), and Kolkata's Joka–Esplanade corridor - are expected to become partially or fully operational through Q2–Q3 2026, unlocking new residential micro-markets and catalysing demand in under-served corridors.

GCC and startup employment in Bengaluru and Hyderabad continues to expand, sustaining aspirational homebuying demand independent of broader IT sector headwinds. Chennai's automotive and pharma corridor and Delhi NCR's luxury pipeline provide additional demand anchors across the top-eight cities.

The RBI repo rate remains stable at 5.25%, maintaining a predictable home loan EMI

environment. Should inflationary conditions ease further in H2 2026, any rate softening would provide meaningful additional demand impetus in the mid-income ₹50L–₹1.5Cr segment.

The Registration Bill 2025 digital framework continues to gain state-level traction. Wider adoption through H2 2026 is expected to reduce transaction friction, improve title documentation, and accelerate secondary market velocity - particularly in Bengaluru, MMR, and Delhi NCR.

GST rationalisation on cement (28%→18%) has been fully absorbed into Q1 2026 project economics, providing an estimated 2–3% construction cost buffer. This creates measured headroom for developers to sustain competitive pricing in mid-income configurations without compressing margins.



## Challenges

Affordability pressure is intensifying across most top-eight markets. YoY price appreciation ranging from +3.4% (Chennai) to +24.2% (Bengaluru) has stretched buyer budgets in mid-income segments, particularly in cities where employment income growth has not kept pace with property price escalation. Pune's sharp 9% QoQ price move in Q1 2026 is an early indicator of potential affordability friction ahead.

Premium and upper mid-income segment inventory absorption remains a key risk. Slower decision cycles and constrained buyer liquidity at these price points could result in localised unsold inventory build-up if sales velocity does not keep pace with new supply additions.

Kolkata and Ahmedabad face market-specific headwinds- election-cycle caution in Kolkata has materially suppressed Q1 2026 volumes, while Ahmedabad is navigating a demand normalisation following a strong 2024 cycle. Both markets require

specific demand catalysts - Metro completions and employment-generating infrastructure in Kolkata; sustained affordability and new employment anchors in Ahmedabad - to resume meaningful growth momentum.

Global macroeconomic uncertainty - including potential US economic softening and its impact on IT outsourcing volumes - poses a contingent risk to tech-dependent residential markets, particularly Bengaluru and Hyderabad, where IT services, GCCs, and startup ecosystems form a significant share of employment and housing demand. As one of the largest employment generators in these cities, the IT sector's performance remains closely linked to residential absorption trends, amplifying the sensitivity of these markets to global demand cycles.

Any sustained softening in tech hiring could moderate the exceptional YoY sales growth rates these cities recorded in Q1 2026.

## Summary

Q2 2026 is poised for a modest sequential improvement in market activity, driven by post-election demand recovery in Kolkata, anticipated supply rebound in Chennai, and continued strong momentum in Bengaluru and Delhi NCR. The festive season in Q3 2026 will be a critical demand test — developers across all markets are expected to align new project launches with the festive window, and buyer response to elevated price levels will determine whether the market sustains current appreciation trajectories or enters a period of price consolidation. Navigating the tension between premium inventory absorption and mid-income affordability will be the defining challenge of H2 2026. Overall, the structural foundation of India's residential market — stable interest rates, rising urban incomes, progressive regulatory reform, and expanding infrastructure — remains intact. The market is not weakening; it is maturing. And a maturing market, by definition, rewards precision over volume.

# About Aurum PropTech Limited

**About Aurum PropTech:** Aurum PropTech Limited ([www.aurumproptech.in](http://www.aurumproptech.in)) is a company listed with BSE Limited (Scrip code: 539289) and National Stock Exchange of India Limited (Scrip code: AURUM). It aims to bring transparency, trust, and digital transformation in the real estate sector through its Integrated PropTech Ecosystem. It owns and operates, NestAway Technologies – India's premier rental marketplace, using technology to enable property owners find tenants and manage properties efficiently; Aurum Analytica, a data analytics company powering real estate developers identify prospective buyers for their properties; Sell.do India's leading Sales Automation and Digital Transformation company for real estate and PropTiger.com – A leading digital real estate transaction and advisory platform offering a full-stack service for property search, home loans, and post-sales support.

**Aurum Ventures** is a new-age real estate group with end-to-end capabilities spanning land acquisition, design, execution, project management, property management, sales, leasing, and hospitality. Through its integrated PropTech ecosystem, the group is driving digital transformation across the real estate value chain.

With PropTiger.com now part of Aurum PropTech, the ecosystem brings together some of India's leading real estate platforms to create a more connected, technology-led experience for developers, channel partners, and consumers.



CITY	MICRO MARKET	PROMINENT LOCALITIES
HYDERABAD	Hyderabad West	Hitech City, Gachibowli, Manikonda, Narsingi, Nallagandla, Chibbalguda, Kondapur, Chandanagar, Hafeezpet, Bachupally, Miyapur
	Hyderabad North	Kompally, Tellapur, Kukatpally, Nizampet, Balanum, Bahadurpally, Shamirpet
	Hyderabad South	Saidabad, Kismatpur, Maheshwaram, Shadnagar, Rajendra Nagar
	Hyderabad East	LB Nagar, Nagole, Hayathnagar, Vanasthalipuram, Uppal Kalan, Saroor Nagar
	ORR South	Bongloor, Shamshabad, Adibatla, Pocharam
	Secunderabad	Mallapur, Yapral, Sainikpuri, Alwal, AS Rao Nagar
	Hyderabad Central	Somajiguda, Ameerpet, Himayat nagar, Jubilee Hills, Begumpet, Banjara Hills
KOLKATA	Kolkata East	New Town, Rajarhat, Salt Lake City, Tangra, Beliaghata
	Kolkata North	Dum Dum, Madhyamgram, Barasat, Barrackpore, Lake Town, Rishra
	Kolkata South	Baruipur, Behala, Joka, Garia, Narendrapur, Sonarpur, Uttar Gauripur, Tollygunge, New Alipore, Mukundapur
	Kolkata West	Serampore, Howrah, Uttarpara Kotrung, Konnagar
	Kolkata Central	Sealdah
MMR	Andheri to Dahisar	Andheri, Borivali, Dahisar, Goregaon, Jogeshwari, Kandivali, Malad
	Worli to Andheri	Bandra, Dharavi, Juhu, Khar, Mahim, Santacruz, Vile Parle
	Central Mumbai	Bandra Kurla Complex, Bhandup, Ghatkopar, Vikhroli, Kanjurmarg, Kurla, Matunga, Mulund, Powai, Sion
	Mumbai South	Colaba, Nariman Point, Dadar, Worli, Byculla, Mahalaxmi, Parel, Lower Parel, Girgaon, Prabhadevi

CITY	MICRO MARKET	PROMINENT LOCALITIES
MMR	Mumbai Harbour	Sewri, Wadala, Chembur, Mazagaon
	Mira Road and Beyond	Mira Road, Vasai, Virar, Nala Sopara, Bhayandar, Boisar, Naigaon East, Palghar
	Navi Mumbai	Airoli, Belapur, Kharghar, Taloja, Dronagiri, Ghansoli, Karanjade, Ulwe, Vashi, Warai
	Thane	Thane East & Thane West
	Beyond Thane	Ambarnath, Badlapur, Bhiwandi, Dombivali, Kalyan, Karjat, Neral, Vangani, Ambivali, Anjurdive, Ulhas Nagar, Shil Phata
	Panvel and Beyond	Panvel, Khopoli, Rasayani, Khalapur, Kewale, Umroli, Pen, Chowk
PUNE	PCMC	Chikhali, Ravet, Wakad, Tathawade, Moshi, Mamurdi, Jambhul, Pimpri, Rahatani, Gahunje
		Chinchwad
	Pune South	Dhayari, Kondhwa, Undri, Ambegaon Budruk, Katraj, Phursungi, NIBM Annex Mohammadwadi, Handewadi, Shirwal, Shivapur, Baramati, Nasrapur, Bibwewadi
	Pune West	Hinjewadi, Pirangut, Bavdhan, Mahalunge, Baner, Mugawade, Balewadi, Bhukum, Kothrud, Kamshet, Bhugaon
	Pune North	Talegaon Dabhade, Alandi, Chakan, Dhanori, Rajgurunagar, Dehu
	Nagar Road	Wagholi, Kharadi, Lohegaon, Lonikand, Sanaswadi
	Pune Solapur Highway	Hadapsar, Manjari, Uruli Kanchan, Loni Kalbhor
	Mumbai Pune Bypass	Vadgaon Budruk, Sus, Warje, Shivane, Karve Nagar
	Pune East	Mundhwa, Bakhori, Kedagaon, Daund

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