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RealInsight

APRIL-JUNE | Q2 2026

RESIDENTIAL



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All-India Residential Market Activity & Overview

India's residential market remained resilient in Q2 2026, recording **89,161 new launches** & **91,729 sales** across the top eight cities.

India's residential market remained resilient in Q2 2026, recording 89,161 new launches & 91,729 sales across the top eight cities. Launches moderated by 4.2% QoQ, while sales declined by 4.4%, reflecting a combination of pre-monsoon seasonality, a strong Q1 base & increased buyer caution amid geopolitical uncertainty arising from the US-Iran conflict.

Sales were 6.1% lower YoY, although the comparison is against the elevated base of Q2 2025, when transactions reached 97,674 units. At 91,729 units, Q2 2026 sales remained within a healthy demand range, indicating consolidation rather than a broad-based market slowdown.

Developer confidence remained intact, with launches increasing by 6.0% YoY from 84,138 units. The sequential moderation was concentrated in Pune & MMR following strong Q1 activity, while Kolkata recorded a sharp post-election rebound.

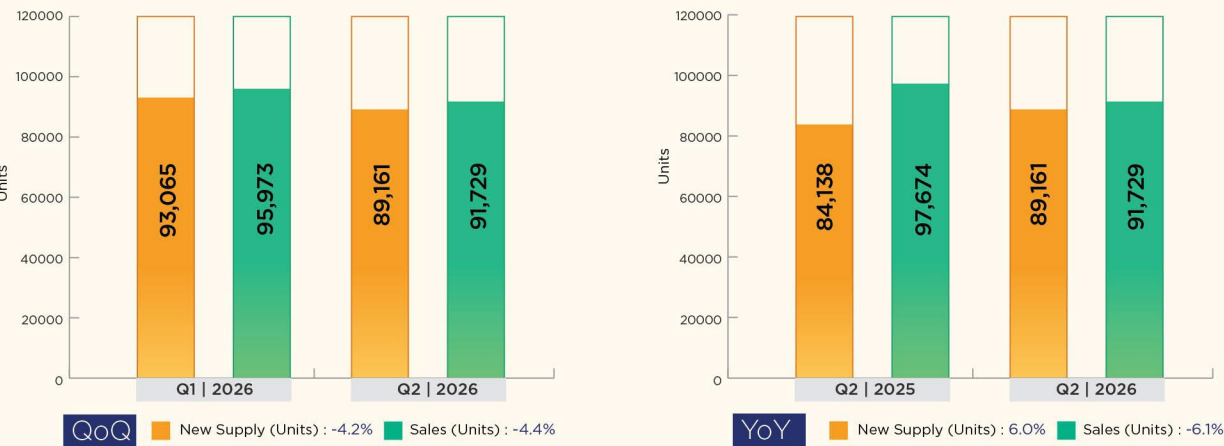
The US-Iran conflict introduced additional risks through potential energy-price volatility, inflationary pressures & weaker consumer sentiment. Its impact was more visible in longer

decision-making cycles, particularly in technology-led cities such as Bengaluru, Pune & Hyderabad, where concerns around global business conditions, AI-led workforce restructuring & IT-sector employment affected buyer confidence.

Premium housing continued to drive market value. The sales-weighted average price increased by 1.0% QoQ to ₹10,153 per sq ft, remaining above ₹10,000 for a second consecutive quarter. This reinforces the market's continued transition from volume-led activity towards value-led growth.

At the city level, Kolkata led sequential sales growth at 22.0% QoQ as deferred demand returned following the electoral cycle. Ahmedabad recorded the strongest quarterly price appreciation at 7.0%, while Pune crossed ₹8,000 per sq ft for the first time, reaching ₹8,084. Bengaluru retained the strongest annual price momentum among the top eight cities at 26.0% YoY, although near-term sales sentiment remained sensitive to technology-sector uncertainty & broader geopolitical risks.

Supply-Demand Trends



GST Rationalization - Cost Relief Amid Continued Price Growth

Cement GST reduced from 28% to 18% (effective 22 September 2025):

Assuming an average construction cost of approximately ₹2,500 per sq ft, the reduction in GST on cement continues to provide a measured cost cushion to developers. However, its impact has been partly offset by increases in other construction inputs, labour and land costs.

Marble and granite GST reduced from 12% to 5%:

The lower tax rate continues to support fit-out economics, particularly within premium residential developments, enabling developers to maintain higher specifications while managing cost pressures.

Cost relief has not altered the market's premiumization trajectory:

Despite these rationalization measures, residential prices increased YoY across all eight cities in Q2 2026. The upward movement reflects a combination of rising construction and land costs, as well as a continued shift in new supply towards premium and higher-ticket-size inventory.

Accordingly, the tax reductions are better viewed as a partial cost-offset mechanism rather than a catalyst for lower home prices. The market continues to move towards premium housing, with project positioning, product quality and larger configurations contributing to broad-based price appreciation across cities.

Registration Bill 2025 - Advancing Digital Property Transactions

Digital registration initiatives continued to expand across states through Aadhaar-linked verification, online documentation, and digitized property records. These measures are improving process efficiency, reducing registration turnaround times, and strengthening the accessibility of transaction records across primary and secondary markets.

However, transparency reforms are not, by themselves, driving higher resale activity. The increase in secondary-market inventory is being led primarily by investors in under-construction projects seeking to exit as developments approach completion. This is expanding the availability of ready and near-possession homes, particularly in markets that witnessed strong investor participation during earlier launch phases.

This trend is becoming increasingly visible along Sarjapur Road in Bengaluru, Navi Mumbai in MMR and the Dwarka Expressway corridor in Delhi-NCR. Rather than indicating distress, the rise in resale listings reflects portfolio churn, profit-booking, and the natural transition of projects from the construction stage towards possession.

Digitization is supporting this activity by making registration and transaction processes more efficient, while the underlying increase in secondary supply is being driven by project completion cycles and investor exits.



Macroeconomic Environment: A Stable Growth Foundation

India remained among the world's fastest-growing major economies in Q2 2026. A stable monetary environment, moderating inflation and sustained government capital expenditure supported economic momentum, providing a relatively predictable operating environment for homebuyers and developers. Stable financing conditions and continued infrastructure investment further reinforced confidence across the residential real estate market.

Snapshot of Key Macroeconomic Indicators

Indicator	FY25	FY26 (Forecast)	Significance for Real Estate
Real GDP Growth (%)	6.5%	6.8 - 7.2%	Supports income growth & end-user housing demand
Construction GVA Growth (%)	9.4%	9.8%	Direct measure of supply-side health & developer activity
Private Consumption Growth (%)	7.2%	7.7%	Primary driver of housing demand and buyer sentiment
CPI Inflation (Average %)	2.4% (Apr-Jul)	~3.2%	Low inflation supports affordability & stable EMIs
RBI Repo Rate (End of Period %)	6.25%	5.25%	Determines home loan interest rates and EMI predictability
Fiscal Deficit (% of GDP)	4.8% (RE)	4.4% (BE)	Macroeconomic stability and investor confidence signal



High-Level Performance Summary

Residential activity remained broadly stable in Q2 2026, with 89,161 new launches and 91,729 sales across the top eight cities. Launches declined by 4.2% QoQ but increased by 6.0% YoY, while sales moderated by 4.4% QoQ and 6.1% YoY. The annual sales decline reflects normalisation from the elevated Q2 2025 base rather than a structural weakening in demand.

The sales-weighted average price reached ₹10,153 per sq ft, rising 1.0% QoQ and remaining above ₹10,000 for the second consecutive quarter. Continued price growth amid moderate volume movement reflects the market's transition towards value-led growth and premium inventory.

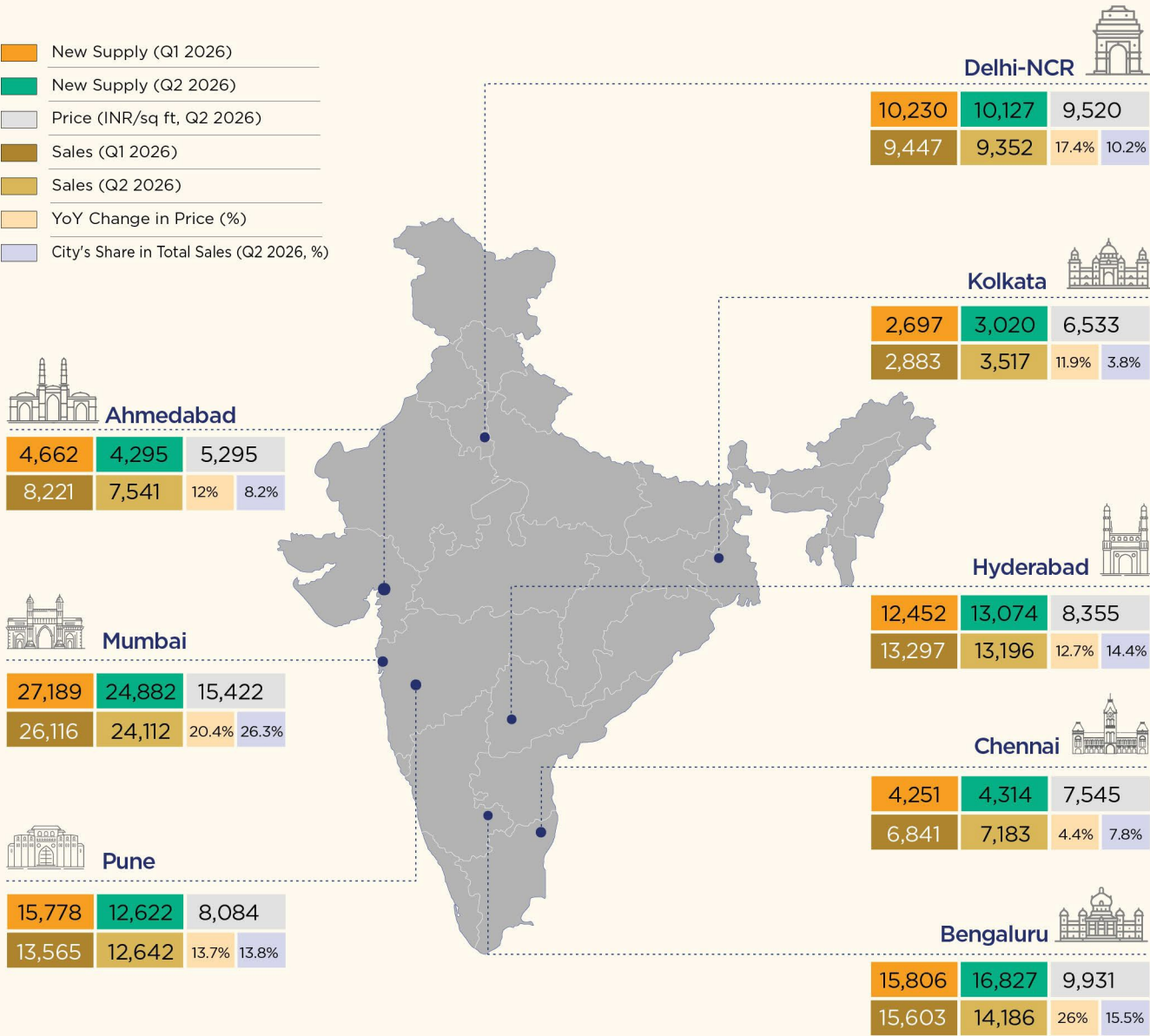
Kolkata led sequential sales growth at 22.0% QoQ, although sales remained 8.6% lower YoY. Chennai recorded 5.0% QoQ and 36.0% YoY sales growth, despite launches remaining 43.3% below Q2 2025. Bengaluru registered the strongest annual price appreciation at 26.0%, Ahmedabad led quarterly price growth at 7.0%, and Pune crossed ₹8,000 per sq ft for the first time. MMR retained its leadership by volume and value.

Overall, the market remains resilient but increasingly selective, with affordability pressures, technology-sector employment uncertainty and elevated prices influencing sales velocity across key cities.

Residential Market Snapshot

Comparative snapshot of key performance indicators for India's top eight residential markets.

QoQ = Q2 2026 vs Q1 2026 | YoY = Q2 2026 vs Q2 2025 (price).



89,161 Units | New Supply Q2 2026
 -4.2% QoQ (vs 93,065)
 6.0% YoY (vs 84,138)

91,729 Units | Total Sales Q2 2026
 -4.4% QoQ (vs 95,973)
 -6.1% YoY (vs 97,674)

₹ 10,153 / sq ft | WTD. Avg Price Q2 2026
 1.0% QoQ (vs ₹10,050)
 2nd quarter above ₹10,000 / sq ft

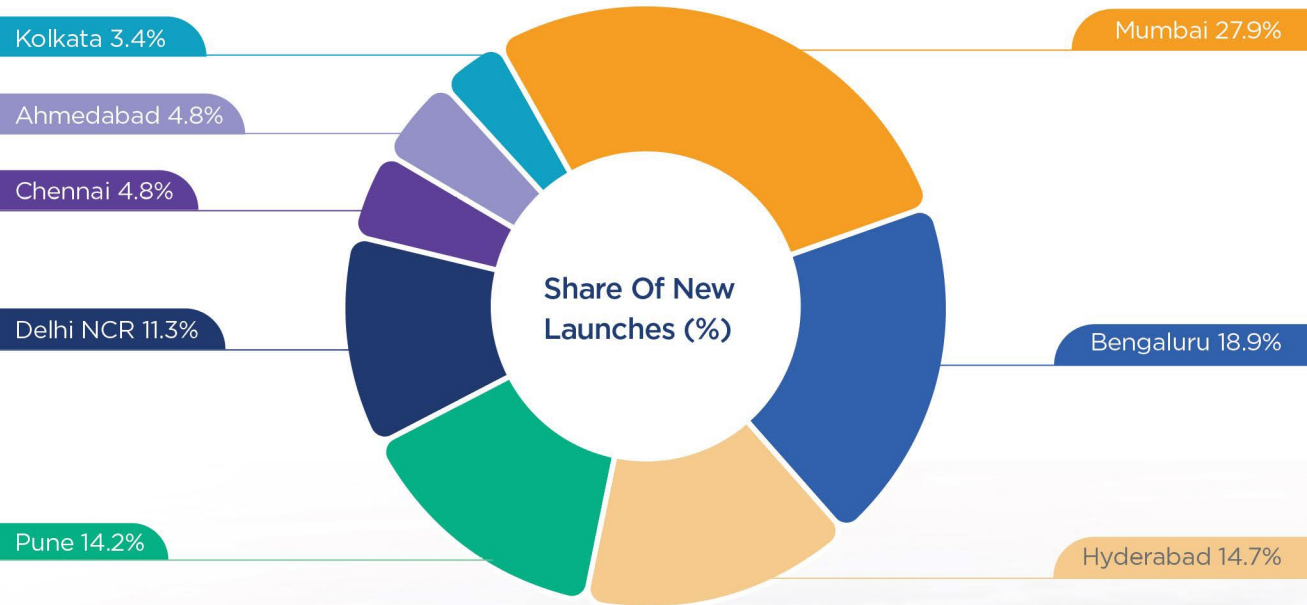
New Supply

Q2 2026 recorded 89,161 new residential units

Q2 2026 recorded 89,161 new launches across the top eight cities, down 4.2% QoQ but up 6.0% YoY, indicating seasonal moderation alongside sustained developer confidence.

MMR led with a 27.9% share; launches declined 8.5% QoQ but increased 7.9% YoY. Bengaluru, Hyderabad and Kolkata recorded strong YoY supply growth of 36.7%, 21.6% and 37.1%, respectively. Chennai launches rose 1.5% QoQ but remained 43.3% lower YoY, while Pune recorded the sharpest sequential decline at 20.0% and was down 7.1% YoY, partly due to project approval delays.

City-wise Share of New Launches - Q2 2026



Sales

Sales in Q2 2026 reached 91,729 units

Residential sales reached 91,729 units in Q2 2026, declining by 4.4% QoQ from 95,973 units in Q1 2026 and by 6.1% YoY from 97,674 units in Q2 2025. The moderation reflects a combination of pre-monsoon seasonality, elevated prices and increased buyer caution rather than a broad-based contraction in demand.

Kolkata led sequential growth with sales rising 22.0% QoQ, supported by a post-election recovery, while Chennai registered 5.0% growth. Delhi-NCR declined marginally by 1.0%, and Hyderabad remained broadly stable at -0.8%. Bengaluru, Ahmedabad, MMR and Pune recorded sequential declines of 9.1%, 8.3%, 7.7% and 6.8%, respectively.

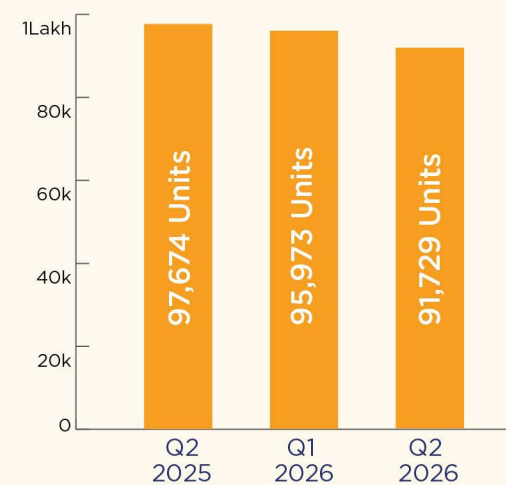
The slowdown was more visible in technology-led markets, particularly Bengaluru and Pune. Concerns surrounding AI-led automation, workforce restructuring, technology-sector layoffs and slower hiring reduced income visibility among salaried buyers. Hyderabad remained comparatively stable, although similar concerns affected sentiment, especially in the sub-₹1 crore segment.

Geopolitical tensions introduced an additional layer of uncertainty through potential volatility in energy prices, inflation, borrowing costs and global business expenditure. This remains particularly relevant for Bengaluru, Pune and Hyderabad, where residential demand is closely linked to IT services, start-ups, GCCs and global technology spending.

Despite the moderation, quarterly sales remained above 91,000 units. The decline from 97,674 units in Q2 2025 to 91,729 units in Q2 2026 indicates demand normalization from a high base rather than a structural downturn.

Overall, the residential market remains predominantly end-user-driven, but buyers are becoming increasingly selective. Affordability, employment visibility, project readiness and geopolitical developments are likely to influence sales velocity in the near term.

Comparative Sales Performance



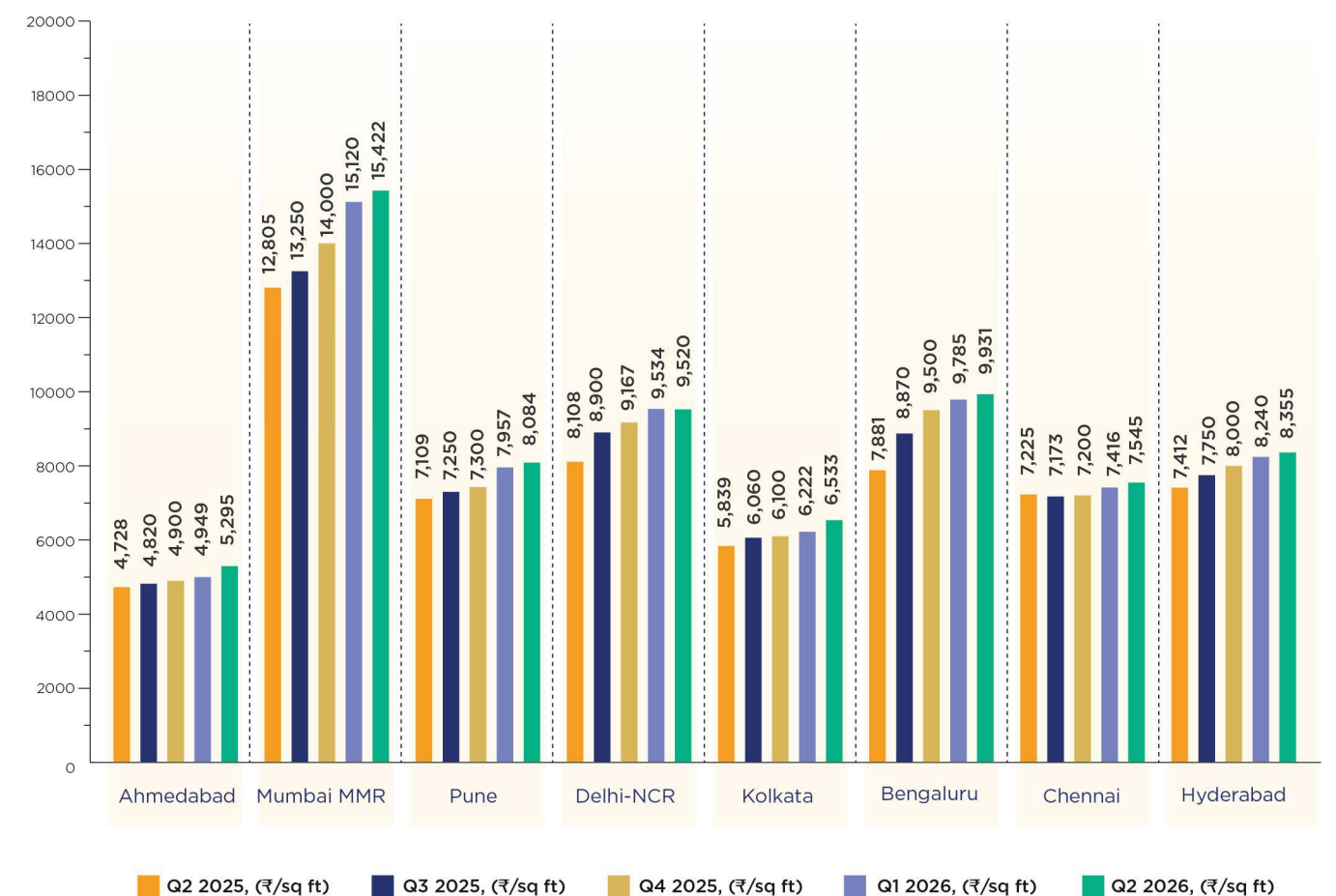
Prices & Inventory

Property prices sustained a broad-based upcycle in Q2 2026

Property prices sustained a broad-based upcycle in Q2 2026, with all eight major cities registering positive YoY appreciation underscoring the depth and resilience of underlying demand.

Ahmedabad led sequential gains at 7.0% QoQ, lifting the country's most affordable top 8 market to ₹5,295/sq ft even as volumes cooled. Pune crossed the ₹8,000/sq ft threshold for the first time (₹8,084, 1.6% QoQ), a structural milestone flagged in the prior quarter, while Kolkata gained 5.0% QoQ on its post-election recovery. Only Delhi-NCR was flat sequentially (-0.1%). YoY appreciation remained wide-ranging from 4.4% in Chennai to a sharp 26.0% in Bengaluru highlighting divergent momentum driven by local demand-supply dynamics. The sales-weighted average reached ₹10,153/sq ft, a second consecutive quarter above the ₹10,000 benchmark.

Full Residential Price Trend - Q2 2025 to Q2 2026 (₹/sq ft)



Unsold Inventory Analysis

Unsold inventory levels across India's top eight residential markets in Q2 2026 reflected a broadly balanced environment. With total launches of 89,161 units running below sales absorption of 91,729 units, the quarter delivered a net positive absorption outcome supply undershooting demand and gently drawing down aggregate stock. This disciplined phasing prevented any meaningful build-up of unsold inventory.

From a market-health perspective, inventory overhang remained well within manageable limits. Sales velocity stayed structurally resilient at near-peak levels even as launches eased, indicating that incremental supply continued to be absorbed without visible stress in the broader market.

A closer examination reveals segment-level divergence. A disproportionate share of Q2 2026 launches particularly in Mumbai MMR, Bengaluru, and Delhi-NCR remained concentrated in the premium and upper mid-income segments. Unsold stock in higher ticket-size categories is expected to exhibit slower absorption cycles, given longer buyer

decision timelines and lower transactional liquidity relative to mass-market housing.

This does not signal systemic stress, but it does underscore the need for pricing discipline and targeted demand conversion in the luxury and near-luxury segments through H2 2026 especially as affordability pressure builds in markets like Ahmedabad and Pune where prices have re-rated sharply.

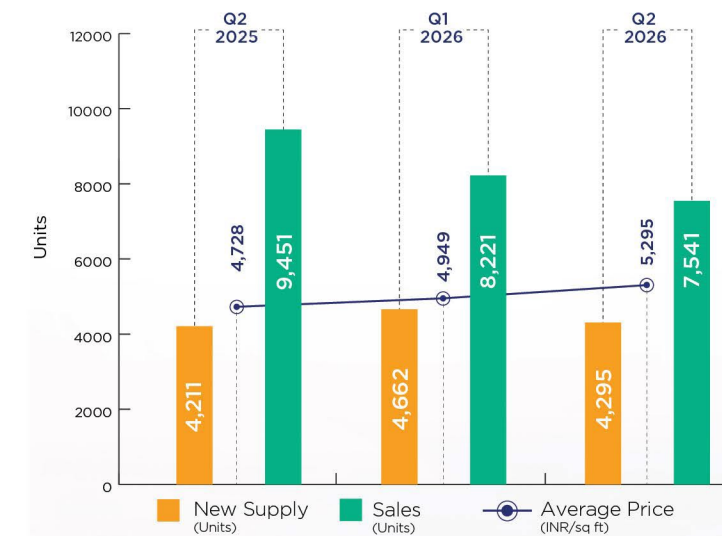
Kolkata and Chennai warrant separate mention: both saw absorption outpace fresh supply this quarter, tightening available stock and setting up firmer pricing power as their delayed launch pipelines return.

Overall, the combination of below-trend supply, resilient absorption, and continued price appreciation across all eight cities indicates that inventory levels remained well managed through Q2 2026. Developers again demonstrated a preference for price integrity and project viability over volume-driven liquidation - a posture consistent with a maturing market operating within a broadly comfortable supply-demand equilibrium.



City-wise Quarterly Performance Highlights

Ahmedabad Most Affordable Top-8 Market Residential Sales Performance | Q2 2026



Market Insight:

Ahmedabad recorded the strongest sequential price growth among the top eight cities, with average prices rising 7.0% QoQ and 12.0% YoY to ₹5,295 per sq ft. Despite this increase, it remained the most affordable top-eight residential market.

Sales declined 8.3% QoQ and 20.2% YoY to 7,541 units, indicating growing buyer sensitivity to price escalation. New launches moderated 7.9% QoQ but remained 2.0% higher YoY at 4,295 units. Sales continued to exceed new supply, supporting overall demand-supply discipline.

New Supply : 4,295 units
(-7.9% QoQ, 2% YoY)

Sales : 7,541 units
(-8.3% QoQ, -20.2% YoY)

Avg. Price : ₹5,295/sq ft
(7.0% QoQ, 12.0% YoY)

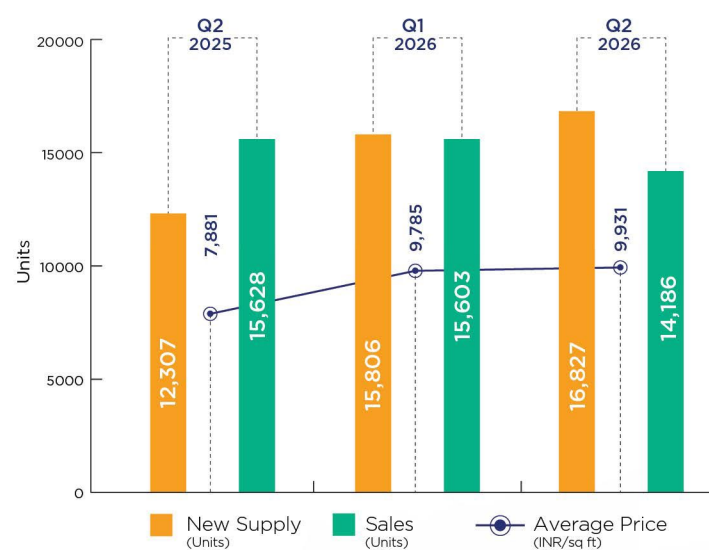


Bengaluru

Strongest YoY Price Growth 26.0%

Residential Sales Performance | Q2 2026

Market Insight:



Bengaluru retained its position as the leading market for price growth. Average prices rose 26.0% YoY and 1.5% QoQ to ₹9,931 per sq ft. New launches increased 6.5% QoQ and 36.7% YoY to 16,827 units. Sales declined 9.1% QoQ and 9.2% YoY to 14,186 units, indicating slower absorption. Higher primary and resale supply expanded buyer choice and lengthened transaction timelines.

AI-led workforce restructuring, technology-sector layoffs and geopolitical uncertainty weakened buyer sentiment.

New Supply : 16,827 units
(6.5% QoQ, 36.7% YoY)

Sales : 14,186 units
(-9.1% QoQ, -9.2% YoY)

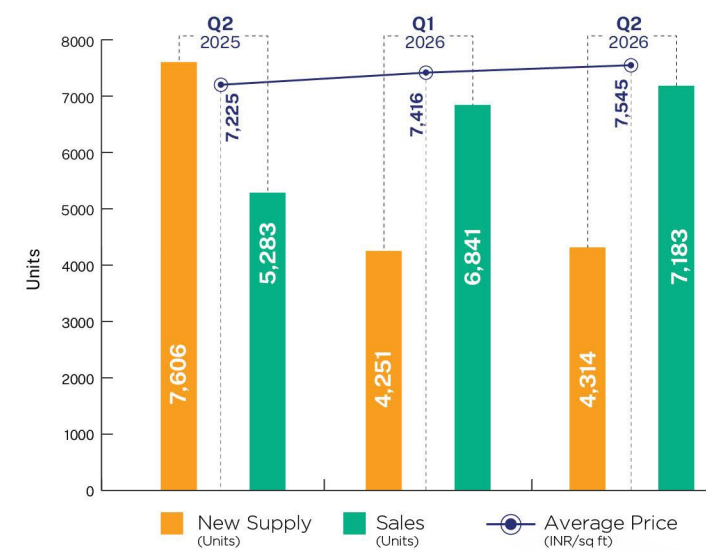
Avg. Price : ₹9,931/sq ft
(1.5% QoQ, 26.0% YoY)

Chennai

Supply & Sales Recovery

Residential Sales Performance | Q2 2026

Market Insight:



Chennai recorded a strong demand-led recovery in Q2 2026. Sales increased 5.0% QoQ and 36.0% YoY to 7,183 units. New launches rose marginally by 1.5% QoQ to 4,314 units. However, supply remained 43.3% below Q2 2025 levels due to cautious launch decisions and approval delays.

Sales significantly outpaced new supply, tightening the demand-supply balance. Average prices consequently increased 1.7% QoQ and 4.4% YoY to ₹7,545 per sq ft. Greater policy clarity could support the phased return of deferred projects during H2 2026.

New Supply : 4,314 units
(1.5% QoQ, -43.3% YoY)

Sales : 7,183 units
(5.0% QoQ, 36.0% YoY)

Avg. Price : ₹7,545/sq ft
(1.7% QoQ, 4.4% YoY)

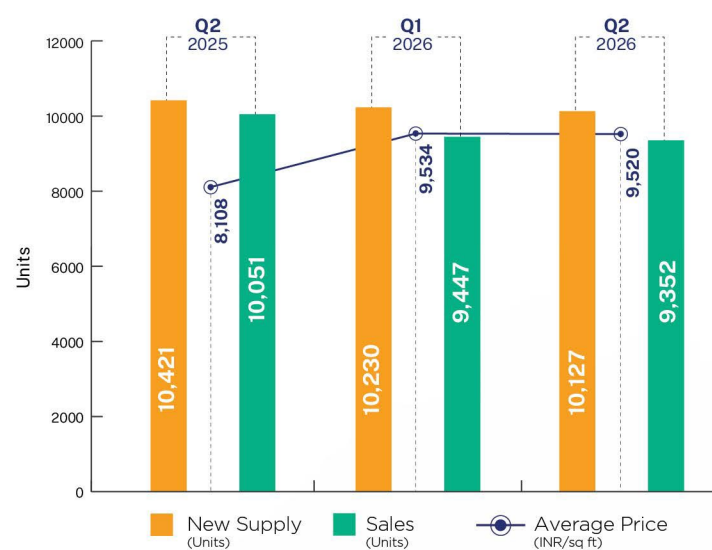


Delhi-NCR

Resilient Premium Demand

Residential Sales Performance | Q2 2026

Market Insight:



Delhi-NCR remained broadly stable in Q2 2026, with launches and sales each declining by approximately 1.0% QoQ to 10,127 and 9,352 units, respectively. On an annual basis, launches fell by 2.8%, while sales remained 7.0% below Q2 2025 levels, indicating measured demand at prevailing price points.

Average prices were nearly unchanged sequentially, declining marginally by 0.1% QoQ to ₹9,520 per sq ft. However, the 17.4% YoY increase reflects sustained premiumization and a greater concentration of higher-value inventory.

New Supply : 10,127 units
(-1.0% QoQ, -2.8% YoY)

Sales : 9,352 units
(-1.0% QoQ, -7.0% YoY)

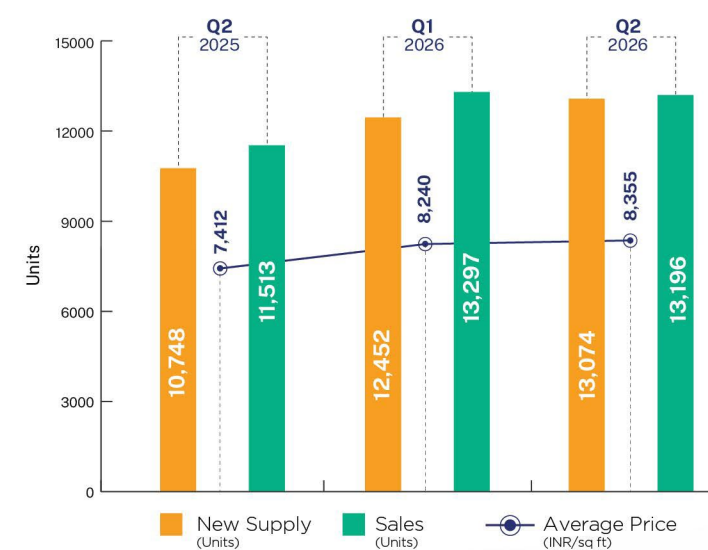
Avg. Price : ₹9,520/sq ft
(-0.1% QoQ, 17.4% YoY)

Hyderabad

Supply-Led Steady Growth

Residential Sales Performance | Q2 2026

Market Insight:



Hyderabad recorded a supply-led quarter in Q2 2026, with new launches rising 5.0% QoQ and 21.6% YoY to 13,074 units. Sales remained broadly stable sequentially, declining marginally by 0.8% QoQ, while increasing 14.6% YoY to 13,196 units. With sales marginally exceeding new supply, the market maintained a broadly balanced demand-supply position.

Average residential prices increased by 1.4% QoQ and 12.7% YoY to ₹8,355 per sq ft, supported by the city's IT, pharmaceutical and data-centre ecosystem.

New Supply : 13,074 units
(5.0% QoQ, 21.6% YoY)

Sales : 13,196 units
(-0.8% QoQ, 14.6% YoY)

Avg. Price : ₹8,355/sq ft
(1.4% QoQ, +12.7% YoY)

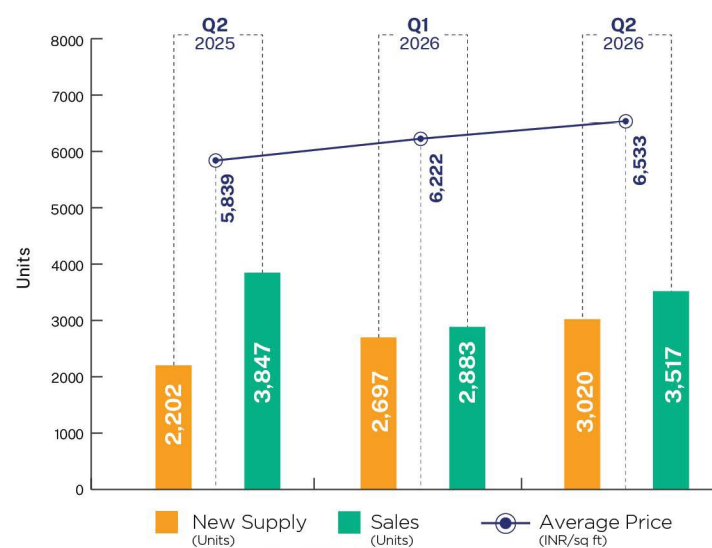


Kolkata

Post-Election Demand Rebound

Residential Sales Performance | Q2 2026

Market Insight:



Kolkata recorded a strong sequential recovery in Q2 2026, with new launches rising 12.0% QoQ and 37.1% YoY to 3,020 units. Sales increased 22.0% QoQ to 3,517 units as buyer activity improved following a subdued election-period quarter. However, sales remained 8.6% below Q2 2025 levels, indicating that the rebound was primarily driven by a low Q1 base rather than broad-based annual demand expansion.

Average residential prices increased 5.0% QoQ and 11.9% YoY to ₹6,533 per sq ft, supported by improving activity and infrastructure-led expectations.

New Supply : 3,020 units
(12.0% QoQ, 37.1% YoY)

Sales : 3,517 units
(22.0% QoQ, -8.6% YoY)

Avg. Price : ₹6,533/sq ft
(5.0% QoQ, 11.9% YoY)

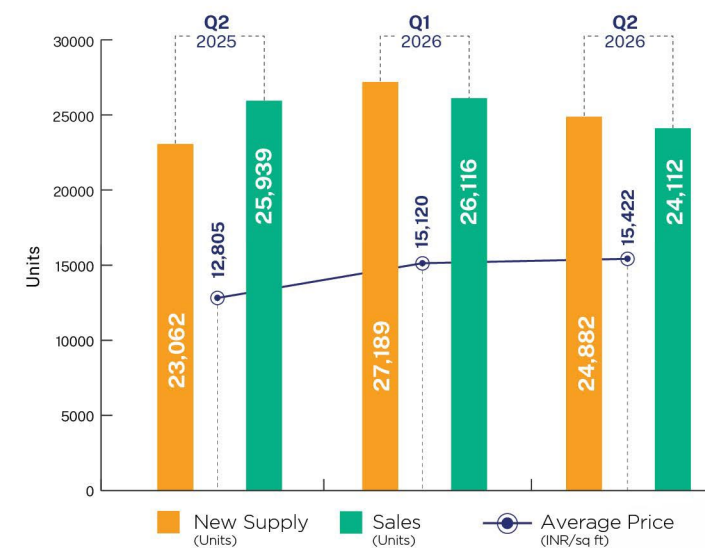


MMR

Largest Market by Volume & Value

Residential Sales Performance | Q2 2026

Market Insight:



MMR retained its position as India's largest residential market by both volume and value in Q2 2026. New launches reached 24,882 units, declining by 8.5% QoQ but increasing by 7.9% YoY, indicating continued developer confidence despite sequential moderation.

Sales stood at 24,112 units, down 7.7% QoQ and 7.0% YoY. Average prices increased by 2.0% QoQ and 20.4% YoY to ₹15,422 per sq ft, reflecting sustained premiumization and a higher concentration of expensive inventory.

New Supply : 24,882 units
(-8.5% QoQ, 7.9% YoY)

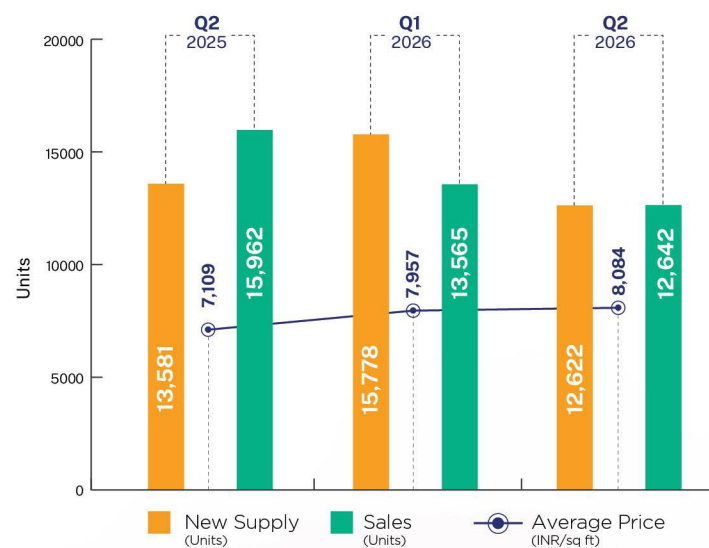
Sales : 24,112 units
(-7.7% QoQ, -7.0% YoY)

Avg. Price : ₹15,422/sq ft
(2.0% QoQ, 20.4% YoY)



Pune Crosses ₹8,000/sq ft Milestone Residential Sales Performance | Q2 2026

Market Insight:



Pune's average residential price crossed the ₹8,000 benchmark for the first time, reaching ₹8,084 per sq ft up 1.6% QoQ and 13.7% YoY. New launches declined to 12,622 units, falling 20.0% QoQ and 7.1% YoY, partly due to project approval and clearance delays.

Sales moderated to 12,642 units, down 6.8% QoQ and 20.8% YoY, indicating slower absorption at prevailing price levels. Affordability pressures, AI-led workforce restructuring, technology-sector layoffs and geopolitical uncertainty contributed to cautious buyer sentiment, particularly in the mid-income segment.

New Supply : 12,622 units
(-20.0% QoQ, -7.1% YoY)

Sales : 12,642 units
(-6.8% QoQ, -20.8% YoY)

Avg. Price : ₹8,084/sq ft
(1.6% QoQ, 13.7% YoY)

Outlook

As the residential market enters Q3 2026, the outlook is one of cautious optimism shaped by sustained structural demand, progressive policy tailwinds, and a maturing premium segment. Q2 2026's seasonal moderation (supply -4.2% QoQ, sales -4.4% QoQ) confirms the market is consolidating within its mature range ahead of the festive quarter, which will be the year's decisive demand test.

Opportunities

Infrastructure completion cycles Bengaluru Metro Phase 3, Pune Line 3 extension, Chennai Phase 2 (Poonamallee-Porur), and Kolkata's Joka-Esplanade corridor are expected to become partially or fully operational through Q3 2026, unlocking new residential micro-markets and catalysing demand in under-served corridors.

GCC and start-up employment in Bengaluru and Hyderabad continues to expand, sustaining aspirational homebuying demand independent of broader IT-sector headwinds. Chennai's automotive and pharma corridor and Delhi-NCR's luxury pipeline provide additional demand anchors across the top-8 cities.

The RBI repo rate remains stable at 5.25%, maintaining a predictable home loan EMI environment. Should inflationary conditions ease

further in H2 2026, any rate softening would provide meaningful additional impetus in the mid-income ₹50L - ₹1.5Cr segment.

The Registration Bill 2025 digital framework continues to gain state-level traction. Wider adoption through H2 2026 is expected to reduce transaction friction, improve title documentation, and accelerate secondary-market velocity - particularly in Bengaluru, MMR, and Delhi-NCR, with Kolkata now joining as an emerging beneficiary.

GST rationalization on cement (28%→18%) remains fully absorbed into project economics, providing an estimated 2-3% construction cost buffer. This creates measured headroom for developers to sustain competitive pricing in mid-income configurations without compressing margins.



Challenges

Affordability pressures are intensifying across most top-eight markets. Annual price appreciation ranging from 4.4% in Chennai to 26.0% in Bengaluru has stretched mid-income buyer budgets, particularly where household income growth has not kept pace with residential prices. Ahmedabad's 7.0% QoQ increase and Pune's move beyond ₹8,000 per sq ft further indicate emerging affordability friction.

Absorption of premium and upper-mid-income inventory remains a key watchpoint. Elevated prices, constrained buyer liquidity and longer decision cycles could result in localised inventory accumulation if sales velocity fails to keep pace with primary and resale supply, particularly in MMR, Bengaluru and Delhi-NCR.

Seasonality remains a near-term consideration. Q2's sequential moderation was partly consistent with the pre-monsoon period; however, sustaining volumes through the monsoon and into the festive quarter will test end-user demand at prevailing price levels.

Global geopolitical conflicts present additional downside risks through potential volatility in crude

oil prices, imported inflation, financial markets and interest-rate expectations. Prolonged uncertainty could weaken consumer confidence, increase construction and logistics costs and encourage buyers to defer high-value commitments.

Technology-dependent residential markets face a further employment-linked risk. AI-led automation, workforce restructuring, technology-sector layoffs and slower hiring have raised concerns over income visibility among salaried buyers. The impact is particularly relevant for Bengaluru, Pune and Hyderabad, where housing demand is closely linked to IT services, GCCs, start-ups and technology-sector employment.

Any slowdown in global technology spending or IT-outsourcing demand could extend transaction timelines and moderate sales, especially within the sub-₹1 crore and mid-income segments. While GCC expansion provides a structural demand cushion, it may not fully offset broader technology-sector caution in the near term. Consequently, buyer confidence and employment visibility will remain critical determinants of sales momentum in these three markets.

Summary

Q3 2026 is poised for a festive-led improvement in market activity, driven by the continued Kolkata recovery, Chennai's supply normalization, and sustained momentum in Bengaluru and Delhi-NCR. The festive season will be a critical demand test developers across all markets are expected to align new project launches with the festive window, and buyer response to elevated price levels will determine whether the market sustains current appreciation trajectories or enters a period of price consolidation. Navigating the tension between premium inventory absorption and mid-income affordability will be the defining challenge of H2 2026.

Overall, the structural foundation of India's residential market stable interest rates, rising urban incomes, progressive regulatory reform, and expanding infrastructure remains intact. The market is not weakening; it is maturing. And a maturing market, by definition, rewards precision over volume.

About Aurum PropTech Limited

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Aurum Ventures is a new-age real estate group with end-to-end capabilities spanning land acquisition, design, execution, project management, property management, sales, leasing, and hospitality. Through its integrated PropTech ecosystem, the group is driving digital transformation across the real estate value chain.

With PropTiger.com now part of Aurum PropTech, the ecosystem brings together some of India's leading real estate platforms to create a more connected, technology-led experience for developers, channel partners, and consumers.

City	Micro Market	Prominent Localities
Hyderabad	Hyderabad West	Hitech City, Gachibowli, Manikonda, Narsingi, Nallagandla, Chibbalguda, Kondapur, Chandanagar, Hafeezpet, Bachupally, Miyapur
	Hyderabad North	Kompally, Tellapur, Kukatpally, Nizampet, Balanum, Bahadurpally, Shamirpet
	Hyderabad South	Saidabad, Kismatpur, Maheshwaram, Shadnagar, Rajendra Nagar
	Hyderabad East	LB Nagar, Nagole, Hayathnagar, Vanasthalipuram, Uppal Kalan, Saroor Nagar
	ORR South	Bongloor, Shamshabad, Adibatla, Pocharam
	Secunderabad	Mallapur, Yapral, Sainikpuri, Alwal, AS Rao Nagar
Kolkata	Hyderabad Central	Somajiguda, Ameerpet, Himayat nagar, Jubilee Hills, Begumpet, Banjara Hills
	Kolkata East	New Town, Rajarhat, Salt Lake City, Tangra, Beliaghata
	Kolkata North	Dum Dum, Madhyamgram, Barasat, Barrackpore, Lake Town, Rishra
	Kolkata South	Baruipur, Behala, Joka, Garia, Narendrapur, Sonarpur, Uttar Gauripur, Tollygunge, New Alipore,



City	Micro Market	Prominent Localities
Kolkata	Kolkata West	Serampore, Howrah, Uttarpara Kotrung, Konnagar
	Kolkata Central	Sealdah
MMR	Andheri to Dahisar	Andheri, Borivali, Dahisar, Goregaon, Jogeshwari, Kandivali, Malad
	Worli to Andheri	Bandra, Dharavi, Juhu, Khar, Mahim, Santacruz, Vile Parle
	Central Mumbai	Bandra Kurla Complex, Bhandup, Ghatkopar, Vikhroli, Kanjurmarg, Kurla, Matunga, Mulund, Powai, Sion
	Mumbai South	Colaba, Nariman Point, Dadar, Worli, Byculla, Mahalaxmi, Parel, Lower Parel, Girgaon, Prabhadevi
	Mumbai Harbour	Sewri, Wadala, Chembur, Mazagaon
	Mira Road and Beyond	Mira Road, Vasai, Virar, Nala Sopara, Bhayandar, Boisar, Naigaon East, Palghar
	Navi Mumbai	KAiroli, Belapur, Kharghar, Taloja, Dronagiri, Ghansoli, Karanjade, Ulwe, Vashi, Warai
	Thane	Thane East & Thane West
	Beyond Thane	Ambernath, Badlapur, Bhiwandi, Dombivali, Kalyan, Karjat, Neral, Vangani, Ambivali, Anjurdiva, Ulhas Nagar, Shil Phata
	Panvel and Beyond	Panvel, Khopoli, Rasayani, Khalapur, Kewale, Umroli, Pen, Chowk
Pune	PCMC	Chikhali, Ravet, Wakad, Tathawade, Moshi, Mamurdi, Jambhul, Pimpri, Rahatani, Gahunje
		Chinchwad
	Pune South	Dhayari, Kondhwa, Undri, Ambegaon Budruk, Katraj, Phursungi, NIBM Annex Mohammadwadi, Handewadi, Shirwal, Shivapur, Baramati, Nasrapur, Bibwewadi
	Pune West	Hinjewadi, Pirangut, Bavdhan, Mahalunge, Baner, Mugawade, Balewadi, Bhukum, Kothrud, Kamshet, Bhugaon
	Pune North	Talegaon Dabhade, Alandi, Chakan, Dhanori, Rajgurunagar, Dehu
	Nagar Road	Wagholi, Kharadi, Lohegaon, Lonikand, Sanaswadi
	Pune Solapur Highway	Hadapsar, Manjari, Uruli Kanchan, Loni Kalbhor
	Mumbai Pune Bypass	Vadgaon Budruk, Sus, Warje, Shivane, Karve Nagar
	Pune East	Mundhwa, Bakhori, Kedagaon, Daund

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